

**RESOLUTION 25-13**

**RESOLUTION PROVIDING FOR THE SALE OF APPROXIMATELY \$8,240,000  
GENERAL OBLIGATION PROMISSORY NOTES, SERIES 2025A**

WHEREAS the City of Platteville, Grant County, Wisconsin (the "City") is presently in need of approximately \$8,240,000 for public purposes, including paying the cost of constructing street and storm sewer improvements, a pool project and acquiring municipal equipment (collectively, the "Project"); and

WHEREAS it is desirable to borrow said funds through the issuance of general obligation promissory notes pursuant to Chapter 67, Wisconsin Statutes.

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City that:

Section 1. Issuance of the Notes. The City shall issue its General Obligation Promissory Notes, Series 2025A in the approximate amount of \$8,240,000 (the "Notes") for the Project.

Section 2. Sale of the Notes. The Common Council hereby authorizes and directs that the Notes be offered for public sale. At a subsequent meeting, the Common Council shall consider such bids for the Notes as may have been received and take action thereon.

Section 3. Notice of Sale. The City Clerk (in consultation with Ehlers & Associates, Inc. ("Ehlers")) be and hereby is directed to cause notice of the sale of the Notes to be disseminated in such manner and at such times as the City Clerk may determine and to cause copies of a complete Notice of Sale and other pertinent data to be forwarded to interested bidders as the City Clerk may determine.

Section 4. Official Statement. The City Clerk (in consultation with Ehlers) shall cause an Official Statement to be prepared and distributed. The appropriate City officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Official Statement, such certification to constitute full authorization of such Official Statement under this resolution.

Section 5. Reimbursement. The Common Council hereby officially declares its intent pursuant to Treasury Regulation Section 1.150-2 to reimburse any expenditures made in connection with the Project prior to the issuance of the Notes with the proceeds of the Notes in an amount not to exceed \$8,240,000.

PASSED BY THE COMMON COUNCIL on the 23rd day of September, 2025.

THE CITY OF PLATTEVILLE



Barbara Daus, Council President

ATTEST:



Colette Steffen, City Clerk

(SEAL)